

EQUALITY IMPACT ASSESSMENT (EqIA)

Summary results of the EqIA

Title of policy/ practice/ process/ service: System letters review

Is the policy new (proposed), a revision to an existing policy or a review of current policy? Existing policy

Key findings from this assessment (or reason why an EqIA is not required):

The project aims to improve our communication with customers, including members of the public, by providing more accessible and easy-to-understand letters. This will improve our service delivery and help recipients understand what action they need to take and/or the decisions SLAB has made. Improved formatting and other accessibility features will have a positive impact on equality groups, specifically people with disabilities and for people who have English as a second language.

Summary of actions taken because of this assessment:

- End user research was commissioned to review a sample of first draft letters to inform a final draft.
- Changes have been made of the format of the letters in line with good practice. This was supported by the purchase of new software to allow more employee control over formatting.

Ongoing actions before implementation include:

- Systems testing of the new letters is being undertaken.
- Operational staff will receive training and guidance on language and explanations to be used in letters, where the content is added by individuals. This will ensure consistency with the revised fixed text.

Ongoing actions beyond implementation include:

- Further improvements to letters as suggested from the end user research and which we are currently unable to action will be taken forward under future systems re-writes. These are to be planned.
- Operational teams are to attend a Plain English course with an external provider.

Lead person(s) for this assessment (job title and department only):

Assistant Manager - Operations Delivery

Senior responsible owner agreement that the policy has been fully assessed against the needs of the general duty (job title only):



Director of Operations

Publication date (for completion by Communications): 13/04/2021



Step 1 - Framing the planned change

Discussing step 1 and step 2 with the Corporate Policy Officer (Equalities) at an early stage will help identify appropriate evidence. This may include support from the wider Policy and Development team.

1.1 Briefly describe the aims, objectives and purpose of the policy/ practice/ process/ service. You can use the information in your project specification, business case etc.

The review supports our 2017 - 2020 equality outcome that '[M]inority ethnic people and disabled people experience equal access to quality accessible services and information about legal aid', and will continue to support the delivery of our revised outcomes that '[P]eople with disabilities and people who speak languages other than English can access our services and funding of appropriate communication support with ease'.

Letters are one of the main methods of communication between SLAB and customers. Currently these letters are prepared through FAMS (an Oracle based system) in an automated process and are used to convey a vast array of outcomes and information to recipients. The system holds approximately 200 template letters which cover everything from application rejections to requests for more information to support an application for legal aid.

The letters are intended to provide members of the public, solicitors and other stakeholders with a user-friendly and concise explanation of SLAB's decisions and/ or other information. The diverse audience SLAB communicates with means that these letters must aim to be accessible to all and easy for people with no legal training or familiarity with legal aid legislation to understand. We recognise our duty to make reasonable adjustments where this is required and will continue to do so. SLAB intends to review and update both the template format and language used in letters to help meet these aims.

The functionality of the automated system itself will also be improved to allow us greater control over the appearance of the letters. This will include, for example, the ability to include bullet points, increase font sizes and use bold text.

This review and update will affect everyone who receives letters from SLAB.

1.2 Why is the change required? Legislative, routine review etc.

Work identified under our equality outcomes and in relation to feedback that our letters are too technical.



1.3 Who is affected by this policy/ practice/ process/ service? Be clear about who the 'customer' is.

The customers are legal aid applicants and opponents in civil legal aid and therefore are members of the public.

1.4 Policy/ practice/ process/ service implementation date e.g. project end date, date new legislation will take effect. 29/03/2021

Planned implementation date was delayed due the impact of Covid-19.

1.5 What other SLAB policies or projects may be linked to or affected by changes to this policy/ practice/ process/ service? The EqIA for related policies might help you understand potential impacts, and/ or your findings might be relevant to share. Refer to SLAB's business plan, our current equality outcomes, current project list etc.

There is a link to the development of work under equality outcome 3 - gathering of information about legal aid applicants in terms of communication support needs and the development of a customer service policy.



Step 2: Consider the available evidence and data relevant to your policy/ practice/ process/ service

The information you gather in this section will:

- help you to understand the importance of your policy/ practice/ process/ service for different equality groups,
- inform the depth of equality impact assessment you need to do (this should be proportional to the potential impact on equality groups), and
- provide justification and an audit trail behind your decisions, including where it is agreed an equality impact assessment is not required.
- 2.1 What information is available about the experience of each equality group in relation to this policy/ practice/ process/ service? Stay focused on the topic and scope of your policy/ practice/ process/ service. Does the policy/ practice/ process/ service relate to an area where there are already known inequalities? Refer to the EqIA guidance for sources of evidence.

Note: If you proceed to a full EqIA you should continue to add to this section as you develop the policy/ practice/ process/ service, come across new evidence and/ or undertake a consultation.

Equality	Evidence source (e.g. web link, report, survey,	What does the evidence tell you about the experiences of
characteristics	complaint)	this group in relation to the policy/ practice/ process/
		service? Lack of evidence may suggest a gap in knowledge/
		need for consultation (step 3).
Age	Internet search on literacy in Scotland	The average reading age in Scotland is around 11 years.
	Age UK	Using FRS measures, in 2013/14, at age 60-64 a little under
		30% of older adults have a disability but this doubles to



Equality	Evidence source (e.g. web link, report, survey,	What does the evidence tell you about the experiences of
characteristics	complaint)	this group in relation to the policy/ practice/ process/ service? Lack of evidence may suggest a gap in knowledge/ need for consultation (step 3).
		around 60% for those aged 80 and over. See Disability for further consideration of the impacts.
Disability	A Fairer Scotland for Disabled People - Delivery Plan to 2021 for the United Nations Convention on the Rights of Persons with Disabilities. http://www.gov.scot/Publications/2016/12/3778 Principles of Inclusive Communication	In reviewing the evidence to set our equality outcomes in 2017, we determined that improving our communications would have most impact on people with disabilities and people from minority ethnic groups, specifically where English is a second language. The document notes the importance of clear communications and information to ensure people can access public services Communication accessibility and physical accessibility are equally important. All people who use public services have the right to access them on an equal basis. To make your services fully accessible means considering communication accessibility as well as physical accessibility in the traditional sense.
	2018 Criminal Applicant survey	Data from the 2018 Criminal Applicant survey told us that 94% of those who engaged with the survey were from a Scottish, other British or Irish ethic background. When asked if there was anything from an equalities perspective that impacted on their ability to engage with their solicitor, the most common answer was that their mental health condition



Equality	Evidence source (e.g. web link, report, survey,	What does the evidence tell you about the experiences of
characteristics	complaint)	this group in relation to the policy/ practice/ process/
		service? Lack of evidence may suggest a gap in knowledge/
		need for consultation (step 3).
		made it more difficult to access help or understand what
		was happening with their case.
	Enable Scotland	There are an estimated 120,000 people who have a learning
		disability in Scotland. Learning disability is lifelong and
		affects around 1 in 50 people
	RNIB Scotland	RNIB Scotland estimates that there are 170,000 people in
		Scotland living with sight loss (36,000 medically registered).
		The needs of this group will also need to be considered (e.g
		making sure letters are formatted correctly for screen
		readers) as part of this review. There are lots of different
		ways to read paperwork e.g. audio, large or giant print,
		braille and Moon.
	National Literacy Trust	1 in 4 (26.7% / 931,000 people) adults in Scotland experience
		challenges due to their lack of literacy skills
	Deaf Action: Advisory Services Good	There are some assumptions and misconceptions about Deaf
	Practice Guide 2016	people. For example, writing things down is not always
		effective as English is often not a Deaf person's first
		language (BSL is) and they may struggle to understand. If
		Deaf people think a service is inaccessible then it is unlikely
		that they will contact the service. As many Deaf people are
		not comfortable with written English, they may not
		understand letters from agencies and therefore fail to take



Equality	Evidence source (e.g. web link, report, survey,	What does the evidence tell you about the experiences of
characteristics	complaint)	this group in relation to the policy/ practice/ process/
		service? Lack of evidence may suggest a gap in knowledge/
		need for consultation (step 3).
		any necessary action. Even if they are able to understand
		letters they may struggle to respond as many agencies rely
		on telephone contact, which is inaccessible for deaf people.
	SAMH	1 in 4 people will experience a mental health problem at some point in their lives. The symptoms and impact on day to day life will vary enormously depending on a person's
		mental health condition. Some experiences can include
		disorganised thinking, difficulty concentrating, low
		motivation, overwhelming anxiety, disrupted sleep and many more. All can make it difficult to manage day to day life
		and therefore to with public services.
Race	Race Equality Framework for Scotland -	In reviewing the evidence to set our <u>equality outcomes</u> in
	http://www.gov.scot/Publications/2016/03/4084	2017, we determined that improving our communications
		would have most impact on people with disabilities and
		people from minority ethnic groups, specifically where
		English is a second language. Both documents note the
		importance of clear communications and information to
		ensure people can access public services
		Our 2017 survey of civil applicants found that of the 21 respondents who stated they had found legal aid more difficult to access due to a protected characteristic; four



Equality	Evidence source (e.g. web link, report, survey,	What does the evidence tell you about the experiences of
characteristics	complaint)	this group in relation to the policy/ practice/ process/ service? Lack of evidence may suggest a gap in knowledge/ need for consultation (step 3).
		 people linked this to their ethnicity with one stating that the 'language barrier' was an issue. Also in this survey, 15 respondents linked their disability to finding legal aid difficult to access. Some examples of the issues experienced include: Attention Deficit Disorder affect ability to concentrate and engage with paperwork Hard to spell and read Communicating in a hearing world as a BSL user.
	2011 Scotland Census	In 2011, nearly all (98 per cent) of the population aged 3 and over in Scotland reported they could speak, read, write or understand English, with 92 per cent reporting that they could speak, read and write English. However, this does still mean that there are groups of people in Scotland lacking in English language skills. For example Glasgow City had the highest proportion of the population aged 3 and over reporting no ability in English (3 per cent).
Sex	n/a	No evidence found to suggest specific issues for this equality group.
Gender Reassignment	SLAB	Evidence that people need to be able to change their name on correspondence in line with their gender identity/ when



Equality	Evidence source (e.g. web link, report, survey,	What does the evidence tell you about the experiences of
characteristics	complaint)	this group in relation to the policy/ practice/ process/
		service? Lack of evidence may suggest a gap in knowledge/
		need for consultation (step 3).
		transitioning. SLAB can already accommodate this. No
		further evidence found to suggest specific issues for this
		equality group.
Sexual	SLAB	We have already updated wording to remove gendered
orientation		references e.g. for same-sex couples. No further evidence
		found to suggest specific issues for this equality group.
Religion or	n/a	No evidence found to suggest specific issues for this equality
Belief		group.
Pregnancy or maternity	n/a	No evidence found to suggest specific issues for this equality group.
Marriage or	n/a	No evidence found to suggest specific issues for this equality
civil partnership	Π/α	group.
Care	n/a	No evidence found to suggest specific issues for this equality
Experienced		group.
(corporate		
parenting duty)		

2.2 Using the information above and your knowledge of the policy/ practice/ process/ service, summarise your overall assessment of how important and relevant the policy/ practice/ process/ service is likely to be for equality groups.



Our letters have the potential to impact on equality groups in terms of both physical appearance/ layout and the language used by SLAB in these communications. The equality groups where we believe there is most impact include Disability and Race.

Note: the scope of this EqIA is concerned with the content and format of our letters only.

2.3 Outcome of step 2 and next steps. Complete the table below to inform the next stage of the EqIA process.

Outcome of Step 2 following initial evidence gathering and	Yes/ No	Next steps
relevance to equality characteristics	(Y or N)	
There is no relevance to equality or our corporate parenting		Proceed to Step 5: agree with decision makers
duties		that no EqIA is required based on current evidence
There is relevance to some or all of the equality groups and/	Υ	Proceed to Step 3: complete full EqIA
or our corporate parenting duties		
It is unclear if there is relevance to some or all of the equality		Proceed to Step 3: complete full EqIA
groups and/ or our corporate parenting duties		



Step 3 - stakeholder involvement and consultation

This step will help you to address any gaps in evidence identified in Step 2. Speaking to people who will be affected by your policy/ practice/ process/ service can help clarify the impact it will have on different equality groups.

Remember that sufficient evidence is required for you to show 'due regard' to the likely or actual impact of your policy/ practice/ process/ service on equality groups. An inadequate analysis in an assessment may mean failure to meet the general duty.

The Policy and Development team can help to identify appropriate ways to engage with external groups or to undertake research to fill evidence gaps.

- 3.1 Do you/did you have any consultation or involvement planned for this policy/ practice/ process/ service? Yes
- 3.2 List all the stakeholder groups that you will talk to about this policy/ practice/ process/ service.

Scottish Accessible Information Forum: good practice guidance on accessible communications

Supporting Offenders with Learning Disabilities Policy Officer: Scottish Government funded project engaging with criminal justice organisations

SLAB's own primary research with end users: Commissioned research with end users; people with a reading age of approximately 11 years of age - both people for whom English is their first language, and learners of English for whom it is a second language.



3.3 What did you learn from the consultation/involvement? Remember to record relevant actions in the assessment action log.

We received a great deal of information on both the structure, content and language used in our letters.

SOLD and the end user research gave us feedback on letters we had already reviewed and improved in terms of language and format. They provided invaluable feedback on further changes to unclear wording, information that should be contained in the letters and their format. We also got positive feedback about some of the changes we'd made in our first round of review. We have included a summary table in Appendix A of the feedback we received and those that we are able to implement and those we cannot implement.



Step 4 - Impact on equality groups and steps to address these

You must consider the three aims of the general duty for each protected characteristic. The following questions will help:

- Is there potential for discrimination, victimisation, harassment or other unlawful conduct that is prohibited under the Equality Act 2010? How will this be mitigated?
- Is there potential to advance equality of opportunity between people who share a characteristic and those who do not? How can this be achieved?
- Is there potential for developing good relations between people who share a relevant protected characteristic and those who do not? How can this be achieved?
- 4.1 Does the policy/ practice/ process/ service have any impacts (whether intended or unintended, positive or negative) on any of the equality characteristics?

In the tables below, record the impact of the policy/ practice/ process/ service, as it is planned or as it operates, might have on each equality characteristic and describe what changes in policy/ practice/ process/ service or actions will be required to mitigate that impact. Copy any actions across to the project action log.

Age	Place 'X' in the relevant box(es)		ant box(es)	Describe the changes or actions (if any) you plan to take.
	Positive Negative No		No	E.g. to mitigate any impact, maximise the positive impact, or
	impact	impact	impact	record your justification to not make changes despite the
				potential for adverse impact.
potential for			Х	
discrimination				



potential for developing good relations		х	
potential to advance equality of opportunity	х		Any acquired disability on account of age is considered in that section. The drive to improve font sizes and use Plain English will support disabilities commonly acquired with older age
			groups, such as loss of sight. We do not have separate letters for children applicants. The new letter format and wording is intended to be accessible to people aged 11 years plus. Where we are informed about a child applicant's guardian, the guardian will receive the letter.

Sex	Place 'X' in the relevant box(es)		nt box(es)	Describe the changes or actions (if any) you plan to take. E.g.
	Positive	Negative	No	to mitigate any impact, maximise the positive impact, or
	impacts	impacts	impact	record your justification to not make changes despite the
				potential for adverse impact.
potential for			Х	
discrimination				
potential for developing			Х	
good relations				
potential to advance			Х	
equality of opportunity				



Disability	Place 'X' ir	the relevan	t box(es)	Describe the changes or actions (if any) you plan to take.
	Positive	Negative	No impact	E.g. to mitigate any impact, maximise the positive impact, or
	impacts	impacts		record your justification to not make changes despite the
				potential for adverse impact.
potential for	х			See below for key points which also relate to advancing
discrimination				equality of opportunity.
potential to advance	х			We have set a standard font (sans serif) and font size (12pt or
equality of opportunity				14pt where possible/ for important information) for our
				letters in line with good practice guidance e.g. from Scottish
				Accessible Information Forum.
				We have simplified the language we use in our letters and have removed jargon or provided explanations for terms we have to use. This aims to improve the accessibility of the letters and help people understand what we are asking them to do. We are adhering to Plain English principles. We have introduced bullet points, section headings and bold font to highlight important information and make our letters easier to read. We have also made them shorter. We can email letters to members of the public if required as a manual process. Sending information in this electronic format will allow people with visual impairments or learning difficulties to use assistive technologies (e.g. screen reading software) to access the information.



		Contact Scotland BSL service logo on all our letters so that BSL users know they can use this service to contact us. We are unable to make all the information in our letters targeted to an individual's circumstances at this time.
		However consideration of this work will be taken forward as part of future system changes where possible.
potential for	Х	
developing good		
relations		

Gender Reassignment	ent Place 'X' in the relevant box(es)		t box(es)	Describe the changes or actions (if any) you plan to take.
	Positive	Negative	No impact	E.g. to mitigate any impact, maximise the positive impact, or
	impacts	impacts		record your justification to not make changes despite the potential for adverse impact.
potential for			х	We already use the gender identity pronouns and preferred
discrimination				name in correspondence and can change these if requested.
potential for			х	
developing good				
relations				
potential to advance			х	
equality of opportunity				



Race	Place 'X' i	n the relevar	nt box(es)	Describe the changes or actions (if any) you plan to take.
	Positive	Negative	No impact	E.g. to mitigate any impact, maximise the positive impact, or
	impacts	impacts		record your justification to not make changes despite the
				potential for adverse impact.
potential for	Χ	X		The changes we are making to the letters we send to members
discrimination				of the public should produce positive equality outcomes in
				terms of people from minority ethnic groups, specifically
				where English is their second language.
potential for			X	
developing good				
relations				
potential to advance	X			Simplifying the language and structure we use in letters will
equality of opportunity				improve understanding of the actions we are asking people to
				make and/ or the information we need people to know. The
				updated letters will also minimise any errors we may make
				with ensuring the correct name order is on each letter, an issue we've identified in the past,
				issue we ve identified in the past,
				In the updated letters we have updated the language we use
				to be more inclusive of different cultures e.g. use
				'correspondence address' rather than 'address' to reflect the
				fact that an applicant who comes from the travelling
				community might not have a fixed address. This could also
				help recent immigrants who may be housed in temporary
				accommodation.

Religion or Belief	Place 'X' in the relevant box(es)	
iteligion of better	riace X in the retevant box(es)	



	Positive impacts	Negative impacts	No impact	Describe the changes or actions (if any) you plan to take. E.g. to mitigate any impact, maximise the positive impact, or record your justification to not make changes despite the potential for adverse impact.
potential for discrimination			Х	
potential for developing good relations			х	
potential to advance equality of opportunity			х	

Sexual Orientation	Place 'X' in the relevant box(es)		t box(es)	Describe the changes or actions (if any) you plan to take.
	Positive	Negative	No impact	E.g. to mitigate any impact, maximise the positive impact, or
	impacts	impacts		record your justification to not make changes despite the
				potential for adverse impact.
potential for			Х	
discrimination				
potential for			Х	
developing good				
relations				
potential to advance			Х	
equality of opportunity				

Pregnancy & Maternity	Place 'X' in the relevant box(es)



	Positive impacts	Negative impacts	No impact	Describe the changes or actions (if any) you plan to take. E.g. to mitigate any impact, maximise the positive impact, or record your justification to not make changes despite the potential for adverse impact.
potential for			Х	
discrimination				
potential for			Х	
developing good				
relations				
potential to advance			Х	
equality of opportunity				

Marriage & Civil	arriage & Civil Place 'X' in the relevant box(es)		nt box(es)	Describe the changes or actions (if any) you plan to take.	
Partnership	Positive impacts	Negative impacts	No impact	E.g. to mitigate any impact, maximise the positive impact, record your justification to not make changes despite the potential for adverse impact.	
potential for			Х		
discrimination					
potential for			Х		
developing good					
relations					
potential to advance			х	We already use spouse/partner rather than wife/husband so	
equality of opportunity				we anticipate no new equality issues arising.	



Care experienced	Place 'X' in the relevant box(es)		t box(es)	Describe the changes or actions (if any) you plan to take.	
young people	Positive impacts	Negative impacts	No impact	E.g. to mitigate any impact, maximise the positive impact, or record your justification to not make changes despite the	
				potential for adverse impact.	
potential for			Х		
discrimination					
potential for			Х		
developing good					
relations					
potential to advance			Х		
equality of opportunity					

4.2 Describe how the assessment so far might affect other areas of this policy/ practice/ process/ service and/ or project timeline?

There is potential for some equality groups to face barriers in accessing our services where our letters do not meet accessibility good practice and are difficult to understand. This project will mitigate these risks through careful consideration of the issues, reference to best practice guides and consultation with specialist groups or equality organisations. There is a significant opportunity to help advance equality of opportunity for people with disabilities and people from minority ethnic groups.

There will be a cost implication of research (agreed to be met from the current research budget) which will also have an impact on initial timescales. Timescales were subsequently reconsidered by the project group so that all feedback was received and used to inform the final letter format and content.



4.3 Having considered the potential or actual impacts of your policy/ practice/ process/ service on equality groups, you should now record the outcome of this assessment below. Choose from one of the following (mark with an X or delete as appropriate):

Please	Implications for the policy/ practice/ process/ service
select (X)	
	No major change
	Your assessment demonstrates that the policy/ practice/ process/ service is robust. The evidence shows no
	potential for unlawful discrimination and that you have taken all opportunities to advance equality of opportunity
	and foster good relations, subject to continuing monitoring and review.
X -	Adjust the policy/ practice/ process/ service
necessary	You need to take steps to remove any barriers, to better advance equality of to foster good relations. You have
steps	set actions to address this and have clear ways of monitoring the impact of the policy/ practice/ process/ service
taken	when implemented.
	Continue the policy/ practice/ process/ service with adverse impact
	The policy/ practice/ process/ service will continue despite the potential for adverse impact. You have justified
	this with this assessment and shown how this decision is compatible with our obligations under the public sector
	equality duty. When you believe any discrimination can be objectively justified you must record in this
	assessment what this is and how the decision was reached.
	Stop and remove the policy/ practice/ process/ service
	The policy/ practice/ process/ service will not be implemented due to adverse effects that are not justified and
	cannot be mitigated.



Step 5 - Discuss and review the assessment with decision makers and governance structures You **must** discuss the findings of this assessment with senior decision makers during the lifetime of the project/ review and before you finalise the assessment. Relevant groups include, but are not limited to, a Project Board, Executive Team or Board members. EqIA should be on every project board agenda therefore only note dates where key decisions have been made (e.g. draft EqIA sign off, discussion about consultation response).

5.1 Record details of the groups you report to about this policy/ practice/ process/ service and impact assessment. Include the date you presented progress to each group and an extract from the minutes to reflect the discussion.

Template Letters Review Project Group - January 2019 to March 2020 - ongoing oversight of work

Executive Team - 30th May 2019 - initial sign off Executive Team / Director of Operations - 8 April 2021 - sign off of EqIA update.



Step 6 - Post-implementation actions and monitoring impact

There may be further actions or changes planned after the policy/ practice/ process/ service is implemented and this assessment is signed off. It is important to continue to monitor the impact of your policy/ practice/ process/ service on equality groups to ensure that your actual or likely impacts are those you recorded. This will also highlight any unforeseen impacts.

Record any ongoing actions below. This can be copied from the project action log or elsewhere in this assessment and should include timescales and person/ team responsible. If there are no outstanding items please make this clear.

Action	Owner	Timeline
End user research to be used in further case management system rewrites - specifically improved personalisation and addition of new letters	Projects Office and Operations	On-going through 2021 - 2023
Training and guidance to be developed and delivered to operational	Assistant manager - Operations	By September
teams to ensure revised style of writing and format used in template documents is replicated in free text additions to any letter.	Delivery	2021
Testing and launch of new civil legal aid letters	Projects Officer and Operations	By June 2021

- 6.2 Note here how you intend to monitor the impact of this policy/ practice/ process/ service on equality groups. In the table below you should:
 - list the relevant measures,
 - Identify who or which team is responsible for implementing or monitoring any changes
 - Where the measure will be reported to ensure any issues can be acted on as appropriate.

Measure	Lead department/ individual	Reporting (where/ frequency)
Ad hoc feedback via operational teams from people	Civil legal aid Merits & Civil	Quarterly reporting through ET
who receive the letters	Financial Assessment Teams	reporting



Solicitor survey feedback	Research Team	Survey report to Executive
		Team and relevant operational
		managers

EqIA review date. This EqIA should be reviewed as part of the wider post-implementation review of the policy/ practice/ process/ service. The date should not exceed 3 years from the policy/ practice/ process/ service implementation date.

28/04/2023

Step 7 - Assessment sign off

All equality impact assessments must be signed off by the Executive Team, even where an EqIA is not required. Note the relevant meeting date here:

09/04/2020

Approved: the Chief Executive's Office will pass the assessment to Communications for publication on our website. All assessments must be published on SLAB's website as early as possible after the decision is made to implement the policy/practice/process/service.

Not approved: you must review this assessment in line with the Executive Team's comments.



Appendix A: Summary of Progressive's Suggested Changes - Working Groups recommendations

Suggested Change	Accept	For Later	Reject	Undecided	Comments
Replace jargon					Where possible we will look to simplify the language
with plain English	✓				used in our letters even further, however there are
					some words or phrases we must use or there are no
					simpler alternatives, e.g. Financial.
					We have however taken on board some of the word
					suggestions e.g.:
					Seek - get
					Documentation - information
					Difficulty - problem
					Some of the words identified in the report did not
					come from standard text in the letter, but instead
					came from text inserted by the person generating
					the letter following a specific action. When
					launching the new letters, Civil staff will need to be
					made aware of the recommended changes to the
					language we use.
Better distinction					We have included important "generic" information
between personal				✓	that we think the applicant or opponent needs to be
and generic					aware of in our letters and not in a paper apart as
content -					suggested by Progressive. The working group did
suggestion to use					this because they felt that any important
a paper apart for					information should be contained within the letter
generic content.					and not in a separate paper apart, as in their view
					paper apart were less likely to be read.
					We also inserted paragraph headings - in bold - to
					highlight import generic information.



			We have used headings, bold font, and bullet points in our revised letters to break up lengthy letters and to help draw the important things to their attention.
Better distinction between personal and generic content	✓		We have compiled standard paragraphs, used bold font and paragraph headings to try and separate generic/standard content from personal content.
Keep letters as short as possible.	✓		Agreed.
Be specific about actions required			Until we have more system functionality to produce more bespoke letters - we cannot be as individually specific as Progressive are recommending. We would need much more system development to create letters, which could be compiled individually based on the particular circumstances of the application. For example, when we refuse civil legal aid on the merits, regardless of whether Regulation 18 work has been carried out or not, we tell the applicant to co-operate with any requests from us to give us financial information because we try to carry out a means assessment despite the application being refused. Going forward we would ideally only show that text where Regulation 18 work had been carried out in the case. We can take this proposal into the development of the new case management system.



Bear in mind the	✓		Progressive liked our use of bold, bullet points and
importance of			headings to break our letters up and to keep the
letter format			format of the letters the same.
			There was comment about the letter headings (SLAB
			logo, addresses etc.) being too much. We have
			already removed the fax number and DX & LP
			address details from the heading on our letters and
			feel the remaining information is needed. Contact
			details have been moved to the end of the letter
			and we have used graphics to make it easy to
			understand.